

**Profit appropriation proposal**

According to the German Stock Corporation Act (Aktiengesetz – AktG) the distributable profit is based on the retained earnings reported in the annual report of the parent company EQS Group AG. The annual report is prepared in accordance with the German Commercial Code (Handelsgesetzbuch – HGB).

**The Management proposes to the AGM that the retained earnings as of December 31, 2020 of kEUR 6,305 (thereof profit carried forward kEUR 6,477) be carried forward in full.**

Munich, March 2021

**EQS Group AG**

***Management Board***