



**Annual General Meeting of  
EQS Group AG  
Tuesday, June 28, 2022,  
02:00 p.m. (CEST) (= 12:00 a.m. UTC – Universal Time Coordinated)**

**virtual Annual General Meeting  
without physical presence of either shareholders or their authorized representatives**

**Information according to Table 3 Implementing Regulation (EU) 2018/1212 ("EU-IR")**

<b>A.</b>	<b>Specification of the message</b>	
1.	Unique identifier of the event	GMET0EQS0622
2.	Type of message	Convening of the Annual General Meeting <i>Formal specification according to EU-IR: NEWM</i>
<b>B.</b>	<b>Specification of the issuer</b>	
1.	ISIN	DE0005494165
2.	Name of issuer	EQS Group AG
<b>C.</b>	<b>Specification of the Meeting</b>	
1.	Date of the General Meeting	June 28, 2022 <i>Formal specification according to EU-IR: 20220628</i>
2.	Time of the General Meeting	02:00 p.m. CEST <i>Formal specification according to EU-IR: 12:00 a.m. UTC</i>
3.	Type of the General Meeting	Annual General Meeting held as a virtual Annual General Meeting without physical presence of either shareholders or their authorized representatives <i>Formal specification according to EU-IR: GMET</i>
4.	Location of the General Meeting	URL to the company's shareholder portal to follow the Annual General Meeting in picture and sound as well as to exercise shareholder rights: <a href="https://www.eqs.com/about-eqs/corporate-governance/">https://www.eqs.com/about-eqs/corporate-governance/</a>  Place of the Annual General Meeting in the meaning of the German Stock Corporation Act ( <i>Aktiengesetz</i> , AktG): <i>Rooms of EQS Group AG, Karlstraße 47, 80333 Munich, Germany</i>
5.	Record Date	June 21, 2022, CEST <i>Formal specification according to EU-IR: 20220621</i>
6.	Uniform Resource Locator (URL)	<a href="https://www.eqs.com/about-eqs/corporate-governance/">https://www.eqs.com/about-eqs/corporate-governance/</a>
<b>D.</b>	<b>Participation in the general meeting – Following of the Annual General Meeting via the video and audio broadcast</b>	
1.	Method of participation by shareholder	Following the Annual General Meeting via the video and audio broadcast (does not in itself constitute participation within the meaning of the German Stock Corporation Act or the exercise of voting rights)

2.	Issuer deadline for the notification of participation	Shareholder registration for the Annual General Meeting in due time: June 21, 2022, midnight CEST <i>Formal specification according to EU-IR: 20220621, 10:00 p.m. UTC</i>
3.	Issuer deadline for voting	no specification
<b>D.</b>	<b>Participation in the general meeting – Online participation</b>	
1.	Method of participation by shareholder	Online participation <i>Formal specification according to EU-IR: VI</i>
2.	Issuer deadline for the notification of participation	Shareholder registration for the Annual General Meeting in due time: June 21, 2022, midnight CEST <i>Formal specification according to EU-IR: 20220621, 10:00 p.m. UTC</i>
3.	Issuer deadline for voting	Shareholders can participate in the virtual Annual General Meeting online and cast their votes in real time. For this purpose, shareholders can use the AGM portal on the Company's website at  <a href="https://www.eqs.com/about-eqs/corporate-governance/">https://www.eqs.com/about-eqs/corporate-governance/</a>  It will be available to shareholders on the day of the virtual Annual General Meeting.
<b>D.</b>	<b>Participation in the general meeting – Exercising the right to vote through absentee voting</b>	
1.	Method of participation by shareholder	Exercising the right to vote through absentee voting (does not in itself constitute participation within the meaning of the German Stock Corporation Act) <i>Formal specification according to EU-IR: EV</i>
2.	Issuer deadline for the notification of participation	Shareholder registration for the Annual General Meeting in due time: June 21, 2022, midnight CEST <i>Formal specification according to EU-IR: 20220621, 10:00 p.m. UTC</i>
3.	Issuer deadline for voting	Shareholders may exercise their voting rights by postal vote via electronic communication even without attending the virtual Annual General Meeting. For this purpose, shareholders have access to the AGM portal on the Company's website at  <a href="https://www.eqs.com/about-eqs/corporate-governance/">https://www.eqs.com/about-eqs/corporate-governance/</a>  and also on the day of the virtual Annual General Meeting until the start of voting. Up to this point, a vote cast can still be changed or revoked via the AGM portal.
<b>D.</b>	<b>Participation in the general meeting – Exercising the right to vote by granting authority and issuing instructions to the proxies nominated by the Company</b>	
1.	Method of participation by shareholder	Exercising the right to vote by granting authority and issuing instructions to the proxies nominated by the Company <i>Formal specification according to EU-IR: PX</i>
2.	Issuer deadline for the notification of participation	Shareholder registration for the Annual General Meeting in due time: June 21, 2022, midnight CEST <i>Formal specification according to EU-IR: 20220621, 10:00 p.m. UTC</i>

3.	Issuer deadline for voting	<p>Depending on the communication path:</p> <p>By mail or electronically by e-mail: Transmission of proxies and instructions to the proxies nominated by the Company by mail or electronically by e-mail to the following address: EQS Group AG c/o Link Market Services GmbH Landshuter Allee 10 80637 Munich Germany E-mail: <a href="mailto:namensaktien@linkmarketservices.de">namensaktien@linkmarketservices.de</a></p> <p>June 27, 2022, midnight CEST (time of receipt) <i>Formal specification according to EU-IR: 20220627, 10:00 p.m. UTC</i></p> <p>electronically via the AGM portal Entry of proxies and instructions to the proxies nominated by the Company via the AGM portal on the Company's website at <a href="https://www.eqs.com/about-eqs/corporate-governance/">https://www.eqs.com/about-eqs/corporate-governance/</a></p> <p>which will still be available for this purpose on the day of the virtual shareholders' meeting until the start of voting. Until this time, a proxy with instructions can still be changed or revoked via the AGM portal.</p>
<b>E.</b>	<b>Agenda – Agenda item 1</b>	
1.	Unique identifier of the agenda item	1
2.	Title of the agenda item	Presentation of the adopted Financial Statements for the year ended on December 31, 2021, the Management Report for the 2021 Financial Year, the approved Consolidated Financial Statements for the year ended on December 31, 2021, the Group Management Report for the 2021 Financial Year and the Report of the Supervisory Board for the 2021 Financial Year
3.	Uniform Resource Locator (URL) of the materials	<a href="https://www.eqs.com/about-eqs/corporate-governance/">https://www.eqs.com/about-eqs/corporate-governance/</a>
4.	Vote	none
5.	Alternative voting options	no specification
<b>E.</b>	<b>Agenda – Agenda item 2</b>	
1.	Unique identifier of the agenda item	2
2.	Title of the agenda item	Resolution on Profit Appropriation
3.	Uniform Resource Locator (URL) of the materials	<a href="https://www.eqs.com/about-eqs/corporate-governance/">https://www.eqs.com/about-eqs/corporate-governance/</a>
4.	Vote	Binding vote <i>Formal specification according to EU-IR: BV</i>
5.	Alternative voting options	Vote in favour, Vote against, Abstention <i>Formal specification according to EU-IR: VF, VA, AB</i>
<b>E.</b>	<b>Agenda – Agenda item 3</b>	
1.	Unique identifier of the agenda item	3
2.	Title of the agenda item	Resolution on the Discharge of Members of the Executive Board for the 2021 Financial Year

3.	Uniform Resource Locator (URL) of the materials	<a href="https://www.eqs.com/about-eqs/corporate-governance/">https://www.eqs.com/about-eqs/corporate-governance/</a>
4.	Vote	Binding vote <i>Formal specification according to EU-IR: BV</i>
5.	Alternative voting options	Vote in favour, Vote against, Abstention <i>Formal specification according to EU-IR: VF, VA, AB</i>
<b>E.</b>	<b>Agenda – Agenda item 4</b>	
1.	Unique identifier of the agenda item	4
2.	Title of the agenda item	Resolution on the Discharge of Members of the Supervisory Board for the 2021 Financial Year
3.	Uniform Resource Locator (URL) of the materials	<a href="https://www.eqs.com/about-eqs/corporate-governance/">https://www.eqs.com/about-eqs/corporate-governance/</a>
4.	Vote	Binding vote <i>Formal specification according to EU-IR: BV</i>
5.	Alternative voting options	Vote in favour, Vote against, Abstention <i>Formal specification according to EU-IR: VF, VA, AB</i>
<b>E.</b>	<b>Agenda – Agenda item 5</b>	
1.	Unique identifier of the agenda item	5
2.	Title of the agenda item	Resolution on the Election of the Auditor of the Financial Statements and the Consolidated Financial Statements
3.	Uniform Resource Locator (URL) of the materials	<a href="https://www.eqs.com/about-eqs/corporate-governance/">https://www.eqs.com/about-eqs/corporate-governance/</a>
4.	Vote	Binding vote <i>Formal specification according to EU-IR: BV</i>
5.	Alternative voting options	Vote in favour, Vote against, Abstention <i>Formal specification according to EU-IR: VF, VA, AB</i>
<b>E.</b>	<b>Agenda – Agenda item 6</b>	
1.	Unique identifier of the agenda item	6
2.	Title of the agenda item	Resolution to increase the size of the Supervisory Board to five members and to amend the Articles of Association accordingly
3.	Uniform Resource Locator (URL) of the materials	<a href="https://www.eqs.com/about-eqs/corporate-governance/">https://www.eqs.com/about-eqs/corporate-governance/</a>
4.	Vote	Binding vote <i>Formal specification according to EU-IR: BV</i>
5.	Alternative voting options	Vote in favour, Vote against, Abstention <i>Formal specification according to EU-IR: VF, VA, AB</i>
<b>E.</b>	<b>Agenda – Agenda item 7 a)</b>	
1.	Unique identifier of the agenda item	7 a)
2.	Title of the agenda item	Resolution on the Election of the Supervisory Board here: Prof. Dr. Kerstin Lopatta

3.	Uniform Resource Locator (URL) of the materials	<a href="https://www.eqs.com/about-eqs/corporate-governance/">https://www.eqs.com/about-eqs/corporate-governance/</a>
4.	Vote	Binding vote <i>Formal specification according to EU-IR: BV</i>
5.	Alternative voting options	Vote in favour, Vote against, Abstention <i>Formal specification according to EU-IR: VF, VA, AB</i>
<b>E.</b>	<b>Agenda – Agenda item 7 b)</b>	
1.	Unique identifier of the agenda item	7 b)
2.	Title of the agenda item	Resolution on the Election of the Supervisory Board here: Catharina van Delden
3.	Uniform Resource Locator (URL) of the materials	<a href="https://www.eqs.com/about-eqs/corporate-governance/">https://www.eqs.com/about-eqs/corporate-governance/</a>
4.	Vote	Binding vote <i>Formal specification according to EU-IR: BV</i>
5.	Alternative voting options	Vote in favour, Vote against, Abstention <i>Formal specification according to EU-IR: VF, VA, AB</i>
<b>E.</b>	<b>Agenda – Agenda item 8</b>	
1.	Unique identifier of the agenda item	8
2.	Title of the agenda item	Cancellation of the Authorised Capital 2021/I in Art. 4 (3) of the Articles of Association and Creation of a New Authorised Capital 2022/I with the Option to Exclude the Subscription Right and Relevant Amendment of the Articles of Association
3.	Uniform Resource Locator (URL) of the materials	<a href="https://www.eqs.com/about-eqs/corporate-governance/">https://www.eqs.com/about-eqs/corporate-governance/</a>
4.	Vote	Binding vote <i>Formal specification according to EU-IR: BV</i>
5.	Alternative voting options	Vote in favour, Vote against, Abstention <i>Formal specification according to EU-IR: VF, VA, AB</i>
<b>E.</b>	<b>Agenda – Agenda item 9</b>	
1.	Unique identifier of the agenda item	9
2.	Title of the agenda item	Resolution on an adjustment of the corporate purpose and corresponding amendment of the Articles of Association
3.	Uniform Resource Locator (URL) of the materials	<a href="https://www.eqs.com/about-eqs/corporate-governance/">https://www.eqs.com/about-eqs/corporate-governance/</a>
4.	Vote	Binding vote <i>Formal specification according to EU-IR: BV</i>
5.	Alternative voting options	Vote in favour, Vote against, Abstention <i>Formal specification according to EU-IR: VF, VA, AB</i>
<b>E.</b>	<b>Agenda – Agenda item 10</b>	
1.	Unique identifier of the agenda item	10
2.	Title of the agenda item	Resolution on an Amendment of Article 14 (1) of the Articles of Association (Remuneration of the Supervisory Board)

3.	Uniform Resource Locator (URL) of the materials	<a href="https://www.eqs.com/about-eqs/corporate-governance/">https://www.eqs.com/about-eqs/corporate-governance/</a>
4.	Vote	Binding vote <i>Formal specification according to EU-IR: BV</i>
5.	Alternative voting options	Vote in favour, Vote against, Abstention <i>Formal specification according to EU-IR: VF, VA, AB</i>
<b>F.</b>	<b>Specification of the deadlines regarding the exercise of other shareholders rights – Additions to the agenda requested by a minority</b>	
1.	Object of deadline	Submission of requests for additions to the agenda pursuant to section 122 (2) AktG
2.	Applicable issuer deadline	June 3, 2022, midnight CEST <i>Formal specification according to EU-IR: 20220603, 10:00 p.m. UTC</i>
<b>F.</b>	<b>Specification of the deadlines regarding the exercise of other shareholders rights – Shareholders' counter-motions</b>	
1.	Object of deadline	Submission of counter-motions in response to resolutions proposed on the agenda items pursuant to section 126 (1) AktG
2.	Applicable issuer deadline	June 13, 2022, midnight CEST <i>Formal specification according to EU-IR: 20220613, 10:00 p.m. UTC</i>
<b>F.</b>	<b>Specification of the deadlines regarding the exercise of other shareholders rights – Shareholders' proposals for election</b>	
1.	Object of deadline	Submission of proposals for election in respect of elections of candidates to the Supervisory Board and the appointment of the auditors pursuant to section 127 AktG
2.	Applicable issuer deadline	June 13, 2022, midnight CEST <i>Formal specification according to EU-IR: 20220613, 10:00 p.m. UTC</i>
<b>F.</b>	<b>Specification of the deadlines regarding the exercise of other shareholders rights – Electronic submission of questions</b>	
1.	Object of deadline	Shareholders' right to ask questions via electronic communication pursuant to Art. 2 par. 1 (2) sentence 1 no. 3, sentence 2 COVID-19 Act
2.	Applicable issuer deadline	Properly registered shareholders have the opportunity to ask questions in text form on the AGM portal before and during the AGM (June 28, 2022; <i>Formal specification according to EU-IR: 20220628</i> ) as well as to make contributions to be read out from the opening of the general debate until its closing by the chairman of the meeting by way of electronic communication via the AGM portal.
<b>F.</b>	<b>Specification of the deadlines regarding the exercise of other shareholders rights – Objections to resolutions</b>	
1.	Object of deadline	Declaration of objection to resolutions of the Annual General Meeting pursuant to section 1 (2) sentence 1 no. 4 of the COVID-19 Act
2.	Applicable issuer deadline	On the day of the Annual General Meeting (June 28, 2022, <i>Formal specification according to EU-IR: 20220628</i> ) from its start (02:00 p.m. CEST, <i>Formal specification according to EU-IR: 12:00 a.m. UTC</i> ) until the closing of the Annual General Meeting by the Chairman of the Meeting

F.	Specification of the deadlines regarding the exercise of other shareholders rights – Broadcasting the Annual General Meeting through audio and video via Internet	
1.	Object of deadline	Broadcasting the Annual General Meeting through audio and video via Internet
2.	Applicable issuer deadline	On the day of the Annual General Meeting (June 28, 2022, <i>Formal specification according to EU-IR: 20220628</i> ) from its start (02:00 p.m. CEST, <i>Formal specification according to EU-IR: 12:00 a.m. UTC</i> ) until the closing of the Annual General Meeting by the Chairman of the Meeting

#### Other information pursuant to § 125 para. 1 sentences 4 and 5 AktG

The voting right may be exercised by proxy, also by an association of shareholders.

Additional information on the elections of Supervisory Board members proposed under agenda item 7:

The candidate proposed for election, Prof. Dr. Kerstin Lopatta, is a member of other statutory supervisory boards:  
freenet AG, Büdelsdorf, Germany

She does not hold any memberships in comparable domestic or foreign supervisory bodies of commercial enterprises.

The candidate proposed for election, Catharina van Delden, is not a member of other statutory supervisory boards.

She does not hold any memberships in comparable domestic or foreign supervisory bodies of commercial enterprises.

Further information can be found in the notice of the Annual General Meeting, which is available on the company's website at <https://www.eqs.com/about-eqs/corporate-governance/>.