

**Annual General Meeting of
EQS Group AG**

Friday, June 30, 2023, 02:00 p.m. (CEST) (= 12:00 a.m. UTC – Universal Time Coordinated)

**virtual Annual General Meeting
without physical presence of either shareholders or their authorized representatives**

Information according to Table 3 Implementing Regulation (EU) 2018/1212 ("EU-IR")

Type of Indication	Description
A. Specification of the message	
1. Unique identifier of the event	001a36cfb8e8ed118146005056888925
2. Type of message	Convening of the Annual General Meeting <i>Formal specification according to EU-IR: NEWM</i>
B. Specification of the issuer	
1. ISIN	DE0005494165
2. Name of issuer	EQS Group AG
C. Specification of the Meeting	
1. Date of the General Meeting	June 30, 2023 <i>Formal specification according to EU-IR: 20230630</i>
2. Time of the General Meeting	02:00 p.m. CEST <i>Formal specification according to EU-IR: 12:00 a.m. UTC</i>
3. Type of the General Meeting	Annual General Meeting <i>Formal specification according to EU-IR: GMET</i>
4. Location of the General Meeting	Place of the Annual General Meeting in the meaning of the German Stock Corporation Act (<i>Aktiengesetz, AktG</i>): <i>Rooms of EQS Group AG, Karlstraße 47, 80333 Munich, Germany</i> URL to the password-protected InvestorPortal as a virtual venue: <i>https://www.eqs.com/about-eqs/corporate-governance/</i>
5. Record Date	Technical record date: June 23, 2023, CEST (Registration deadline is June 23, 2023, midnight CEST) <i>Formal specification according to EU-IR: 20230623</i>
6. Uniform Resource Locator (URL)	<i>https://www.eqs.com/about-eqs/corporate-governance/</i>

D. Participation in the general meeting – Following of the Annual General Meeting via the video and audio broadcast	
1. Method of participation by shareholder	Following the Annual General Meeting via the video and audio broadcast (also by proxy) <i>Formal specification according to EU-IR: 20220621, OT (also PX)</i>
2. Issuer deadline for the notification of participation	Shareholder registration for the Annual General Meeting in due time: June 23, 2023, midnight CEST, receipt decisive <i>Formal specification according to EU-IR: 20230623, 10:00 p.m. UTC</i>
3. Issuer deadline for voting	no specification It will be possible to follow the virtual Annual General Meeting via the video and audio broadcast on June 30, 2023, from 2:00 p.m. CEST (equivalent to 12:00 p.m. UTC) until the end of the Annual General Meeting.
D. Participation in the general meeting – Exercising the right to vote through absentee voting	
1. Method of participation by shareholder	Exercising the right to vote through absentee voting (also by proxy) <i>Formal specification according to EU-IR: EV (also PX)</i>
2. Issuer deadline for the notification of participation	Shareholder registration for the Annual General Meeting in due time: June 23, 2023, midnight CEST, receipt decisive <i>Formal specification according to EU-IR: 20230623, 10:00 p.m. UTC</i>
3. Issuer deadline for voting	Exercise of voting rights by postal vote, which is carried out electronically via the InvestorPortal: until the closing of voting by the chairman of the meeting in the virtual Annual General Meeting on June 30, 2023
D. Participation in the general meeting – Exercising the right to vote by granting authority and issuing instructions to the proxies nominated by the Company	
1. Method of participation by shareholder	Exercising the right to vote by granting authority and issuing instructions to the proxies nominated by the Company <i>Formal specification according to EU-IR: PX</i>
2. Issuer deadline for the notification of participation	Shareholder registration for the Annual General Meeting in due time: June 23, 2023, midnight CEST, receipt decisive <i>Formal specification according to EU-IR: 20230623, 10:00 p.m. UTC</i>
3. Issuer deadline for voting	Exercise of voting rights by granting power of attorney and issuing instructions to the proxies appointed by the Company - in writing or in text form by post or e-mail: June 29, 2023, midnight CEST (corresponds to 10 p.m. UTC), receipt decisive - electronically via the InvestorPortal: until the beginning of the voting in the virtual Annual General Meeting on June 30, 2023

D. Participation in the general meeting – Exercising the right to vote by proxy	
1. Method of participation by shareholder	Granting of proxy to another authorised representative, including a credit institution or other intermediary or an association of shareholders <i>Formal specification according to EU-IR: PX</i>
2. Issuer deadline for the notification of participation	Shareholder registration for the Annual General Meeting in due time: June 23, 2023, midnight CEST, receipt decisive <i>Formal specification according to EU-IR: 20230623, 10:00 p.m. UTC</i>
3. Issuer deadline for voting	Granting of proxy to another authorised representative, including a credit institution or other intermediary or an association of shareholders - in writing or in text form by post or e-mail: June 29, 2023, midnight CEST (corresponds to 10 p.m. UTC), receipt decisive - electronically via the InvestorPortal: until the beginning of the voting in the virtual Annual General Meeting on June 30, 2023
E. Agenda – Agenda item 1	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	Presentation of the adopted annual financial statements as of December 31, 2022, the management report for the financial year 2022, the approved consolidated financial statements as of December 31, 2022, the group management report for the financial year 2022, and the report of the Supervisory Board for the financial year 2022
3. Uniform Resource Locator (URL) of the materials	https://www.eqs.com/about-eqs/corporate-governance/
4. Vote	none
5. Alternative voting options	no specification
E. Agenda – Agenda item 2	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on the discharge of the members of the Management Board for the financial year 2022
3. Uniform Resource Locator (URL) of the materials	https://www.eqs.com/about-eqs/corporate-governance/
4. Vote	Binding vote <i>Formal specification according to EU-IR: BV</i>
5. Alternative voting options	Vote in favour, Vote against, Abstention <i>Formal specification according to EU-IR: VF, VA, AB</i>

E. Agenda – Agenda item 3	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Resolution on the discharge of the members of the Supervisory Board for the financial year 2022
3. Uniform Resource Locator (URL) of the materials	https://www.eqs.com/about-eqs/corporate-governance/
4. Vote	Binding vote <i>Formal specification according to EU-IR: BV</i>
5. Alternative voting options	Vote in favour, Vote against, Abstention <i>Formal specification according to EU-IR: VF, VA, AB</i>
E. Agenda – Agenda item 4	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Resolution on the election of the auditor for the annual financial statements and the auditor of the consolidated financial statements
3. Uniform Resource Locator (URL) of the materials	https://www.eqs.com/about-eqs/corporate-governance/
4. Vote	Binding vote <i>Formal specification according to EU-IR: BV</i>
5. Alternative voting options	Vote in favour, Vote against, Abstention <i>Formal specification according to EU-IR: VF, VA, AB</i>
E. Agenda – Agenda item 5.1	
1. Unique identifier of the agenda item	5.1
2. Title of the agenda item	Resolution on the elections to the Supervisory Board - Laurenz Nienaber
3. Uniform Resource Locator (URL) of the materials	https://www.eqs.com/about-eqs/corporate-governance/
4. Vote	Binding vote <i>Formal specification according to EU-IR: BV</i>
5. Alternative voting options	Vote in favour, Vote against, Abstention <i>Formal specification according to EU-IR: VF, VA, AB</i>

E. Agenda – Agenda item 5.2	
1. Unique identifier of the agenda item	5.2
2. Title of the agenda item	Resolution on the elections to the Supervisory Board - Catharina van Delden
3. Uniform Resource Locator (URL) of the materials	https://www.eqs.com/about-eqs/corporate-governance/
4. Vote	Binding vote <i>Formal specification according to EU-IR: BV</i>
5. Alternative voting options	Vote in favour, Vote against, Abstention <i>Formal specification according to EU-IR: VF, VA, AB</i>
E. Agenda – Agenda item 5.3	
1. Unique identifier of the agenda item	5.3
2. Title of the agenda item	Resolution on the elections to the Supervisory Board - Stephan Ritter
3. Uniform Resource Locator (URL) of the materials	https://www.eqs.com/about-eqs/corporate-governance/
4. Vote	Binding vote <i>Formal specification according to EU-IR: BV</i>
5. Alternative voting options	Vote in favour, Vote against, Abstention <i>Formal specification according to EU-IR: VF, VA, AB</i>
E. Agenda – Agenda item 6	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	Cancellation of Authorized Capital 2022/I in Section 4 para. (3) of the Articles of Association and creation of a new Authorized Capital 2023/I with the possibility of excluding subscription rights and the corresponding amendment to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://www.eqs.com/about-eqs/corporate-governance/
4. Vote	Binding vote <i>Formal specification according to EU-IR: BV</i>
5. Alternative voting options	Vote in favour, Vote against, Abstention <i>Formal specification according to EU-IR: VF, VA, AB</i>

E. Agenda – Agenda item 7	
1. Unique identifier of the agenda item	7
2. Title of the agenda item	Resolution on an amendment of Section 16 of the Articles of Association (virtual General Meeting)
3. Uniform Resource Locator (URL) of the materials	https://www.eqs.com/about-eqs/corporate-governance/
4. Vote	Binding vote <i>Formal specification according to EU-IR: BV</i>
5. Alternative voting options	Vote in favour, Vote against, Abstention <i>Formal specification according to EU-IR: VF, VA, AB</i>
F. Specification of the deadlines regarding the exercise of other shareholders rights – Additions to the agenda requested by a minority	
1. Object of deadline	Submission of requests for additions to the agenda pursuant to section 122 (2) AktG
2. Applicable issuer deadline	June 5, 2023, midnight CEST <i>Formal specification according to EU-IR: 20230605, 10:00 p.m. UTC</i>
F. Specification of the deadlines regarding the exercise of other shareholders rights – Shareholders' countermotions	
1. Object of deadline	Submission of countermotions in response to resolutions proposed on the agenda items pursuant to section 126 (1) AktG
2. Applicable issuer deadline	June 15, 2023, midnight CEST <i>Formal specification according to EU-IR: 20230615, 10:00 p.m. UTC</i>
F. Specification of the deadlines regarding the exercise of other shareholders rights – Shareholders' proposals for election	
1. Object of deadline	Submission of proposals for election in respect of elections of candidates to the Supervisory Board and the appointment of the auditors pursuant to section 127 AktG
2. Applicable issuer deadline	June 15, 2023, midnight CEST <i>Formal specification according to EU-IR: 20230615, 10:00 p.m. UTC</i>
F. Specification of the deadlines regarding the exercise of other shareholders rights – Electronic submission of comments	
1. Object of deadline	Submission of comments
2. Applicable issuer deadline	June 24, 2023, midnight CEST <i>Formal specification according to EU-IR: 20230624, 10:00 p.m. UTC</i>

F. Specification of the deadlines regarding the exercise of other shareholders rights – Right to information, motion and speech	
1. Object of deadline	Right to information, motion and speech
2. Applicable issuer deadline	On June 30, 2023, during the Annual General Meeting <i>Formal specification according to EU-IR: 20230630</i>
F. Specification of the deadlines regarding the exercise of other shareholders rights – Electronic filing of objections against resolutions of the general meeting	
1. Object of deadline	Electronic filing of objections against resolutions of the general meeting of shareholders
2. Applicable issuer deadline	On the day of the Annual General Meeting (June 30, 2023) from its start until the closing of the Annual General Meeting by the Chairman of the Meeting <i>Formal specification according to EU-IR: 20230630</i>
F. Specification of the deadlines regarding the exercise of other shareholders rights – Broadcasting the Annual General Meeting through audio and video via Internet	
1. Object of deadline	Broadcasting the Annual General Meeting through audio and video via the password-protected InvestorPortal on the Internet
2. Applicable issuer deadline	June 30, 2023, from 02:00 p.m. CEST <i>Formal specification according to EU-IR: 20230630, from 12:00 a.m. UTC</i>

Other information pursuant to section 125 para. 1 sentences 4 and 5 AktG

The voting right may be exercised by proxy, also by an association of shareholders.

Additional information on the elections of Supervisory Board members proposed under agenda item 5:

The candidate proposed for election, Mr Laurenz Nienaber, is not a member of other statutory supervisory boards. He does not hold any memberships in comparable domestic or foreign supervisory bodies of business enterprises.

The candidate proposed for election, Ms Catharina van Delden, is a member of other statutory supervisory boards:

- Sto SE & Co. KGaA

She is active in various advisory functions. She does not hold any memberships in comparable domestic or foreign supervisory bodies of business enterprises.

The candidate proposed for election, Mr Stephan Ritter, is not a member of other statutory supervisory boards. He does not hold any memberships in comparable domestic or foreign supervisory bodies of commercial enterprises.

Further information can be found in the notice of the Annual General Meeting, which is available on the company's website at <https://www.eqs.com/about-eqs/corporate-governance/>.