

DRAFT

**of the transfer resolution to be resolved upon at the annual general meeting of EQS
Group AG on July 30, 2024**

“The no-par value registered shares of the remaining shareholders of EQS Group AG (minority shareholders) will be transferred to the main shareholder in accordance with the procedure for the exclusion of minority shareholders (Sections 327a et seqq. AktG) against payment of a cash compensation to be paid by Pineapple German Bidco GmbH, based in Munich, registered with the commercial register of the local court of Munich under HRB 288328 (main shareholder), in the amount of EUR 40.00 for each no-par value registered share.”