

Annual General Meeting of EQS Group AG  
on Tuesday, July 30, 2024,  
10:00 a.m. (CEST)(= 08:00 UTC – Universal Time Coordinated)

virtual Annual General Meeting without physical presence  
of either shareholders or their authorized representatives

Information according to Table 3 Implementing Regulation  
(EU) 2018/1212 ("EU-IR")

Type of Indication	Description
<b>A. Specification of the message</b>	
1. Unique identifier of the event	25397f5d241cef11b53500505696f23c
2. Type of message	Convening of the Annual General Meeting <i>Formal specification according to EU-IR:</i> NEWM
<b>B. Specification of the issuer</b>	
1. ISIN	DE0005494165
2. Name of issuer	EQS Group AG
<b>C. Specification of the Meeting</b>	
1. Date of the General Meeting	July 30, 2024 <i>Formal specification according to EU-IR:</i> 20240730
2. Time of the General Meeting	10:00 a.m. (CEST) <i>Formal specification according to EU-IR:</i> 08:00 UTC
3. Type of the General Meeting	Annual General Meeting <i>Formal specification according to EU-IR:</i> GMET
4. Location of the General Meeting	Place of the Annual General Meeting in the meaning of the German Stock Corporation Act (Aktiengesetz, AktG): Rooms of EQS Group AG, Karlstraße 47, 80333 Munich, Germany  URL to the password-protected InvestorPortal as a virtual venue: <a href="https://www.eqs.com/about-eqs/corporate-governance/">https://www.eqs.com/about-eqs/corporate-governance/</a>

5. Record Date	Technical record date: July 23, 2024 (Registration deadline is July 23, 2024, midnight (CEST)) <i>Formal specification according to EU-IR:</i> 20240723, 22:00 UTC
6. Uniform Resource Locator (URL)	<a href="https://www.eqs.com/about-eqs/corporate-governance/">https://www.eqs.com/about-eqs/corporate-governance/</a>
<b>D. Participation in the general meeting - Following of the Annual General Meeting via the video and audio broadcast</b>	
1. Method of participation by shareholder	Following the Annual General Meeting via the video and audio broadcast (also by proxy) <i>Formal specification according to EU-IR:</i> OT (also PX)
2. Issuer deadline for the notification of participation	Shareholder registration for the Annual General Meeting in due time: July 23, 2024, midnight (CEST), receipt decisive <i>Formal specification according to EU-IR:</i> 20240723, 22:00 UTC
3. Issuer deadline for voting	no specification  It will be possible to follow the virtual Annual General Meeting via the video and audio broadcast on July 30, 2024, from 10:00 a.m. (CEST) (equivalent to 08:00 UTC) until the end of the Annual General Meeting.
<b>D. Participation in the general meeting - Exercising the right to vote through absentee voting</b>	
1. Method of participation by shareholder	Exercising the right to vote through absentee voting (also by proxy) <i>Formal specification according to EU-IR:</i> EV (also PX)
2. Issuer deadline for the notification of participation	Shareholder registration for the Annual General Meeting in due time: July 23, 2024, midnight (CEST), receipt decisive <i>Formal specification according to EU-IR:</i> 20240723, 22:00 UTC
3. Issuer deadline for voting	Exercise of voting rights by postal vote, which is carried out electronically via the InvestorPortal: until the closing of voting by the chairman of the meeting in the virtual Annual General Meeting on July 30, 2024 <i>Formal specification according to EU-IR:</i> 20240730
<b>D. Participation in the general meeting - Exercising the right to vote by granting authority and issuing instructions to the proxies nominated by the Company</b>	
1. Method of participation by shareholder	Exercising the right to vote by granting authority and issuing instructions to the proxies nominated by the Company <i>Formal specification according to EU-IR:</i> PX

2. Issuer deadline for the notification of participation	Shareholder registration for the Annual General Meeting in due time: July 23, 2024, midnight (CEST), receipt decisive <i>Formal specification according to EU-IR: 20240723, 22:00 UTC</i>
3. Issuer deadline for voting	Exercise of voting rights by granting power of attorney and issuing instructions to the proxies appointed by the Company  - in writing or in text form by post or e-mail: July 29, 2024, midnight (CEST)(corresponds to 22:00 UTC), receipt decisive <i>Formal specification according to EU-IR: 20240729, 22:00 UTC</i>  - electronically via the InvestorPortal: until the beginning of the voting in the virtual Annual General Meeting on July 30, 2024 <i>Formal specification according to EU-IR: 20240730</i>
<b>D. Participation in the general meeting - Exercising the right to vote by proxy</b>	
1. Method of participation by shareholder	Granting of proxy to another authorised representative, including a credit institution or other intermediary or an association of shareholders <i>Formal specification according to EU-IR: PX</i>
2. Issuer deadline for the notification of participation	Shareholder registration for the Annual General Meeting in due time: July 23, 2024, midnight (CEST), receipt decisive <i>Formal specification according to EU-IR: 20240723, 22:00 UTC</i>
3. Issuer deadline for voting	Granting of proxy to another authorised representative, including a credit institution or other intermediary or an association of shareholders  - in writing or in text form by post or e-mail: July 29, 2024, midnight (CEST)(corresponds to 22:00 UTC), receipt decisive <i>Formal specification according to EU-IR: 20240729, 22:00 UTC</i>  - electronically via the InvestorPortal: until the beginning of the voting in the virtual Annual General Meeting on July 30, 2024 <i>Formal specification according to EU-IR: 20240730</i>
<b>E. Agenda - Agenda item 1</b>	
1. Unique identifier of the agenda item	1

2. Title of the agenda item	Presentation of the adopted annual financial statements as of December 31, 2023, the approved consolidated financial statements as of December 31, 2023, the combined management report for the financial year 2023, and the report of the Supervisory Board for the financial year 2023
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.eqs.com/about-eqs/corporate-governance/">https://www.eqs.com/about-eqs/corporate-governance/</a>
4. Vote	none
5. Alternative voting options	no specification
<b>E. Agenda - Agenda item 2</b>	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on the discharge of the Management Board for the 2023 financial year
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.eqs.com/about-eqs/corporate-governance/">https://www.eqs.com/about-eqs/corporate-governance/</a>
4. Vote	Binding vote <i>Formal specification according to EU-IR:</i> BV
5. Alternative voting options	Vote in favour, Vote against, Abstention <i>Formal specification according to EU-IR:</i> VF, VA, AB
<b>E. Agenda - Agenda item 3</b>	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Resolution on the discharge of the Supervisory Board for the 2023 financial year
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.eqs.com/about-eqs/corporate-governance/">https://www.eqs.com/about-eqs/corporate-governance/</a>
4. Vote	Binding vote <i>Formal specification according to EU-IR:</i> BV
5. Alternative voting options	Vote in favour, Vote against, Abstention <i>Formal specification according to EU-IR:</i> VF, VA, AB

<b>E. Agenda - Agenda item 4</b>	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Election of the auditor and group auditor for the 2024 financial year
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.eqs.com/about-eqs/corporate-governance/">https://www.eqs.com/about-eqs/corporate-governance/</a>
4. Vote	Binding vote <i>Formal specification according to EU-IR:</i> BV
5. Alternative voting options	Vote in favour, Vote against, Abstention <i>Formal specification according to EU-IR:</i> VF, VA, AB
<b>E. Agenda - Agenda item 5.1</b>	
1. Unique identifier of the agenda item	5.1
2. Title of the agenda item	Elections to the Supervisory Board - Irina Hemmers
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.eqs.com/about-eqs/corporate-governance/">https://www.eqs.com/about-eqs/corporate-governance/</a>
4. Vote	Binding vote <i>Formal specification according to EU-IR:</i> BV
5. Alternative voting options	Vote in favour, Vote against, Abstention <i>Formal specification according to EU-IR:</i> VF, VA, AB
<b>E. Agenda - Agenda item 5.2</b>	
1. Unique identifier of the agenda item	5.2
2. Title of the agenda item	Elections to the Supervisory Board - William Downing
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.eqs.com/about-eqs/corporate-governance/">https://www.eqs.com/about-eqs/corporate-governance/</a>
4. Vote	Binding vote <i>Formal specification according to EU-IR:</i> BV

5. Alternative voting options	Vote in favour, Vote against, Abstention <i>Formal specification according to EU-IR:</i> VF, VA, AB
<b>E. Agenda - Agenda item 5.3</b>	
1. Unique identifier of the agenda item	5.3
2. Title of the agenda item	Elections to the Supervisory Board - David Tse
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.eqs.com/about-eqs/corporate-governance/">https://www.eqs.com/about-eqs/corporate-governance/</a>
4. Vote	Binding vote <i>Formal specification according to EU-IR:</i> BV
5. Alternative voting options	Vote in favour, Vote against, Abstention <i>Formal specification according to EU-IR:</i> VF, VA, AB
<b>E. Agenda - Agenda item 5.4</b>	
1. Unique identifier of the agenda item	5.4
2. Title of the agenda item	Elections to the Supervisory Board - Eugene Austin
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.eqs.com/about-eqs/corporate-governance/">https://www.eqs.com/about-eqs/corporate-governance/</a>
4. Vote	Binding vote <i>Formal specification according to EU-IR:</i> BV
5. Alternative voting options	Vote in favour, Vote against, Abstention <i>Formal specification according to EU-IR:</i> VF, VA, AB
<b>E. Agenda - Agenda item 5.5</b>	
1. Unique identifier of the agenda item	5.5
2. Title of the agenda item	Elections to the Supervisory Board - Anthony Palladino

3. Uniform Resource Locator (URL) of the materials	<a href="https://www.eqs.com/about-eqs/corporate-governance/">https://www.eqs.com/about-eqs/corporate-governance/</a>
4. Vote	Binding vote <i>Formal specification according to EU-IR:</i> BV
5. Alternative voting options	Vote in favour, Vote against, Abstention <i>Formal specification according to EU-IR:</i> VF, VA, AB
<b>E. Agenda - Agenda item 6</b>	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	Resolution on the transfer of the shares of the remaining shareholders of EQS Group AG to Pineapple German Bidco GmbH, Munich, against payment of an appropriate cash compensation pursuant to Sections 327a et seqq. AktG
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.eqs.com/about-eqs/corporate-governance/">https://www.eqs.com/about-eqs/corporate-governance/</a>
4. Vote	Binding vote <i>Formal specification according to EU-IR:</i> BV
5. Alternative voting options	Vote in favour, Vote against, Abstention <i>Formal specification according to EU-IR:</i> VF, VA, AB
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights - Additions to the agenda requested by a minority</b>	
1. Object of deadline	Submission of requests for additions to the agenda pursuant to section 122 (2) AktG
2. Applicable issuer deadline	July 5, 2024, midnight (CEST) <i>Formal specification according to EU-IR:</i> 20240705, 22:00 UTC
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights - Shareholders' counter motions</b>	
1. Object of deadline	Submission of counter motions in response to resolutions proposed on the agenda items pursuant to section 126 (1) AktG
2. Applicable issuer deadline	July 15, 2024, midnight (CEST) <i>Formal specification according to EU-IR:</i> 20240715, 22:00 UTC

<b>F. Specification of the deadlines regarding the exercise of other shareholders rights - Shareholders' proposals for election</b>	
1. Object of deadline	Submission of proposals for election in respect of elections of candidates to the Supervisory Board and the appointment of the auditors pursuant to section 127 AktG
2. Applicable issuer deadline	July 15, 2024, midnight (CEST) <i>Formal specification according to EU-IR:</i> 20240715, 22:00 UTC
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights - Electronic submission of comments</b>	
1. Object of deadline	Submission of comments
2. Applicable issuer deadline	July 24, 2024, midnight (CEST) <i>Formal specification according to EU-IR:</i> 20240724, 22:00 UTC
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights - Electronic pre-submission of questions</b>	
1. Object of deadline	Advance submission of questions in accordance with Section 131 (1a) AktG
2. Applicable issuer deadline	July 26, 2024, midnight (CEST) <i>Formal specification according to EU-IR:</i> 20240726, 22:00 UTC
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights - Right to information, motion and speech</b>	
1. Object of deadline	Right to information, motion and speech
2. Applicable issuer deadline	On July 30, 2024, during the Annual General Meeting <i>Formal specification according to EU-IR:</i> 20240730
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights - Electronic filing of objections against resolutions of the general meeting</b>	
1. Object of deadline	Electronic filing of objections against resolutions of the general meeting of shareholders
2. Applicable issuer deadline	On the day of the Annual General Meeting (July 30, 2024) from its start until the closing of the Annual General Meeting by the Chairman of the Meeting <i>Formal specification according to EU-IR:</i> 20240730
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights - Broadcasting the Annual General Meeting through audio and video via Internet</b>	
1. Object of deadline	Broadcasting the Annual General Meeting through audio and video via the password-protected InvestorPortal on the Internet

2. Applicable issuer deadline	July 30, 2024, from 10:00 a.m. (CEST) <i>Formal specification according to EU-IR: 20240730, from 08:00 UTC</i>
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**Other information pursuant to section 125 para. 1 sentences 4 and 5 AktG**

The voting right may be exercised by proxy, also by an association of shareholders.

Additional information on the elections of Supervisory Board members proposed under agenda item 5:

The candidate proposed for election Ms Irina Hemmers is not a member of other statutory supervisory boards. She does hold memberships in comparable domestic or foreign supervisory bodies of business enterprises: Member of the Board of Managers of Pineapple Lux Holdco S.à r.l., member of the Supervisory Board of Hypergene AB and member of the Board of Directors of Edge UK Topco Ltd.

The candidate proposed for election Mr William Downing is not a member of other statutory supervisory boards. He does hold memberships in comparable domestic or foreign supervisory bodies of business enterprises: Member of the Board of Managers of Pineapple Lux Holdco S.à r.l., and member of the Board of Directors of Edge UK Topco Ltd.

The candidate proposed for election Mr David Tse is not a member of other statutory supervisory boards. He does hold memberships in comparable domestic or foreign supervisory bodies of commercial enterprises: Member of the Board of Managers of Pineapple Lux Holdco S.à r.l., member of the Supervisory Board of Hypergene AB and member of the Board of Directors of Edge UK Topco Ltd.

The candidate proposed for election Mr Eugene Austin is not a member of other statutory supervisory boards. He does hold memberships in comparable domestic or foreign supervisory bodies of commercial enterprises: Chairperson of the Board of Directors of Auctane, chairperson of the Board of Managers of Pineapple Lux Holdco S.à r.l., chairperson of the Supervisory Board of Hypergene AB, chairperson of the Board of Directors of Edge UK Topco Ltd. and chairperson of the Board of Directors of Q&A ULTIMATE PARENT GP, LLC, as well as member of the Board of Directors of RealPage, Inc.

The candidate proposed for election Mr Anthony Palladino is not a member of other statutory supervisory boards. He does hold memberships in comparable domestic or foreign supervisory bodies of commercial enterprises: Member of the Board of Directors of Project Falcon Parent, Inc., member of the Board of Managers of Pineapple Lux Holdco S.à r.l., member of the Supervisory Board of Hypergene AB, member of the Board of Directors of Edge UK Topco Ltd., member of the Board of Directors of Magnet Forensics, LLC (previously: Grayshift, LLC), member of the Supervisory Board of Spring TopCo LP and member of the Board of Directors of NextGen Healthcare, Inc.

Further information can be found in the notice of the Annual General Meeting, which is available on the company's website at <https://www.eqs.com/about-eqs/corporate-governance/>.